



Orange County VITA Eligibility Checklist

You must meet all of the following eligibility guidelines to utilize our Virtual VITA Service

- Be a U.S. Citizen, a Green Card holder, or hold a valid ITIN
- Be a NC resident with no income that was earned in another state or country
- Have gross income less than \$66,000 for a single person or \$90,000 for a household
- Have a Social Security Card or official paperwork assigning an ITIN number for each person who will be listed on the tax return
- Have an email address and internet access
- Have a smart phone with a camera, or a computer with a printer/scanner
- You must not have any of the following tax situations:
 - Income from rental property (landlords, or income from Airbnb or similar)
 - Self Employed with any of the following:
 - Employees
 - Expenses > \$35,000
 - Net Loss (Self-employed income in 2020 is less than expenses in 2020)
 - Inventory
 - Business Use of Home
 - Cancellation of debt on business credit card
 - Currently in bankruptcy
 - Mortgage foreclosure in 2020
 - Cancellation of debt on personal credit cards AND the total debt owed was more than the value of your assets